

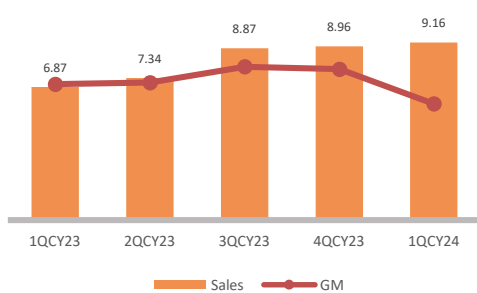
SYS Result Review - 1QCY24



Tuesday, April 30, 2024

Rupees' millions	1QCY24	1QCY23	YoY	CY23	CY22	YoY
Net Sales	9,159	6,873	33.3% ▲	32,038	20,645	55.2% ▲
Cost of Sales	6,960	4,943	40.8% ▲	22,421	13,890	61.4% ▲
Gross Profit	2,198	1,930	13.9% ▲	9,617	6,755	42.4% ▲
SG&A Expenses	647	526	23.0% ▲	2,478	1,791	38.3% ▲
Other Expenses	-1	-21	95.1% ▼	78	89	13.2% ▼
Other Income	-115	2,413	104.8% ▼	2,645	1,977	33.8% ▲
Operating Profit	1,435	3,838	62.6% ▼	9,673	6,849	41.2% ▲
Finance Cost	90	103	12.6% ▼	664	225	195.8% ▲
Profit Before Taxation	1,345	3,735	64.0% ▼	9,009	6,624	36.0% ▲
Taxation	110	96	14.9% ▲	450	325	38.5% ▲
Profit After Taxation	1,235	3,640	66.1% ▼	8,559	6,300	35.9% ▲
Earnings Per Share	4.24	12.53	66.2% ▼	29.43	21.69	35.7% ▲
Dividend	0.00	0.00		6.00	5.00	
Bonus	0.00	0.00		-	-	
Gross Margin	24.0%	28.1%	4.1% ▼	30.0%	32.7%	2.7% ▼
SG&A Expenses to Sales	7.1%	7.7%	0.6% ▼	7.7%	8.7%	0.9% ▼
Other Expenses to Sales	0.0%	-0.3%	0.3% ▲	0.2%	0.4%	0.2% ▼
Other Income to Sales	-1.3%	35.1%	36.4% ▼	8.3%	9.6%	1.3% ▼
Effective Taxation	8.2%	2.6%	5.6% ▲	5.0%	4.9%	0.1% ▲
Net Margin	13.5%	53.0%	39.5% ▼	26.7%	30.5%	3.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

